



MONDAY

MORNING REPORT

Have Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	37,336.85	352.21	0.95%
Nifty 50	11278.35	111.05	0.99%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	30.4	-2.56
HDFCBANK	109.65	0.38
ICICIBK	8.72	4.43
INFY	20.34	-0.97
TATA MOTOR	19.25	2.72
WIPRO	5.09	-0.97

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	738.05
DII's Eq (Provisional)	406.12
FIIs Index Future	711.56
FIIs Index Options	-197.22
FIIs Stock Future	657.27
FIIs Stock Options	124.47

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	68.7041
EURO	79.9821
YEN 100	61.8400
GBP	89.9891

TOP STORY

- Pioneer Distilleries received order from Maharashtra Pollution Control Board to stop all manufacturing activity at one of its units.
- Select Energy Systems partnered with U.S.-based Zero Mass water to provide drinking water solution.
- Godrej Consumer to consider a proposal for issue of bonus shares.
- TVS Logistics in talks to acquire Gati for Rs 1,500 cr ; agreement likely in a few weeks (Economic Times).
- Indian Oil: Haldia refinery operations normal after minor fire.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	25,451.06	-76.01	-0.30%
Nasdaq	7,737.42	-114.77	-1.46%
Nikkei	22,590.38	-122.37	-0.54%
HANG SENG INDEX	28,756.77	-47.51	-0.16%
SGX NIFTY	11,327.50	10.50	0.10%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	68.92	-0.99%
NATURAL GAS	2.796	1.23%
GOLD	1230.5	-0.39%
SILVER	15.475	-0.13%
COPPER	2.797	-0.75%

WORLD EVENTS

- EUR** : German Prelim CPI m/m
: Spanish Flash CPI y/y
- GBP** : Net Lending to Individuals m/m

RESULTS TODAY

- Tech Mahindra, HDFC, Axis Bank, DMART, SPARC, INDIGO, Can Fin Homes, Godrej Consumer Products, Idea Cellular, RITES, IDFC, IDFC Bank, Escorts, Central Bank of India, Century Textile, Chennai Petroleum, Aban Offshore, Asian Hotel (East) HG Infra,



NIFTY CHART



MARKET COMMENTARY

Sensex gained 352.21 points or 0.95% to settle at 37,336.85, its record closing high. The index hit record high of 37,368.62 in intraday trade. The index hit low of 37,134.88 in intraday trade.

The Nifty gained 111.05 points or 0.99% to settle at 11,278.35, its record closing high. The index hit record high of 11,283.40 in intraday trade. The index hit low of 11,210.25 in intraday trade.

The S&P BSE Mid-Cap index rose 0.95%. The S&P BSE Small-Cap index rose 0.88%.

The market breadth, indicating the overall health of the market, was strong. On the BSE, 1674 shares rose and 951 shares fell. A total of 165 shares were unchanged.

Nifty likely to trade in the range of 11160-11378

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11257	11231	11184	11158	11304	11331	11378
USDINR	68.649	68.622	68.580	68.553	68.691	68.718	68.760



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
MAHINDCIE	PRUDENTIAL MANAGEMENT SERVICES PRIVATE LIMITED	S	4,784,068	258
MAXINDIA	WF ASIAN RECONNAISSANCE FUND LTD	B	2,500,000	82.
NEXUSCOMMO	DECENT FINANCIAL SERVICES PVT LTD	B	38,000	58.47
DARJEELING	ARVIND SHANTILAL SHAH	B	25,000	45
GOLDENCAP	SONAMPANKAJ KUMAR SHAH	B	59,000	32.1

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
JBFIND	ECL FINANCE LTD	SELL	498060	32.15
MAXINDIA	WF ASIAN RECONNAISSANCE FUND LIMITED	BUY	1441000	82.4
OLECTRA	ASHISH BEGWANI	BUY	320716	164.98
OLECTRA	RAJESH NUWAL HUF	SELL	300000	165
RPGLIFE	PARAMJEET SINGH	SELL	103154	310.97

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- In ban: none

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	395	390	385	396	401	407
ASIAN PAINT	1435	1422	1409	1438	1451	1467
AXIS BANK	553	542	531	549	560	566
BAJAJ-AUTO	2687	2646	2604	2671	2713	2738
BAJAJ FINSV	6927	6847	6767	6974	7054	7180
BHARTIARTL	365	353	341	363	375	386
BPCL	397	388	378	393	403	408
CIPLA	636	627	619	635	643	651
COALINDIA	262	259	256	263	266	270
DRREDDY	2083	2055	2028	2095	2123	2163
EICHERMOT	28946	28498	28050	28749	29197	29448
GAIL	379	372	365	376	383	387
GRASIM	1025	1007	988	1018	1037	1048
HCLTECH	963	953	942	961	972	980
HDFC	2047	2030	2013	2040	2057	2067
HDFCBANK	2202	2187	2172	2200	2215	2227
HEROMOTOCO	3204	3145	3085	3191	3251	3298
HINDALCO	213	210	207	215	219	224
HINDPETRO	284	277	271	281	288	292
HINDUNILVR	1659	1642	1625	1658	1675	1692
IBULHSGFIN	1316	1293	1271	1314	1336	1357
ICICIBANK	293	285	277	290	298	303
INDUSINDBK	1982	1962	1942	1975	1995	2008
INFRATEL	289	285	281	288	292	295
INFY	1373	1365	1356	1377	1386	1398
IOC	165	161	157	164	168	170
ITC	303	296	289	302	308	314
KOTAKBANK	1311	1302	1293	1315	1324	1336
LT	1311	1301	1291	1310	1320	1329
LUPIN	815	809	802	817	824	832
M&M	910	903	896	910	916	923
MARUTI	9310	9253	9195	9348	9405	9500
NTPC	155	153	151	154	156	157
ONGC	161	160	159	161	163	164
POWERGRID	180	177	174	181	184	188
RELIANCE	1130	1116	1101	1126	1141	1152
SBIN	287	282	278	290	294	302
SUNPHARMA	557	553	549	557	561	565
TATAMOTORS	268	261	254	265	272	277
TATASTEEL	550	540	529	547	557	564
TCS	1944	1934	1925	1950	1959	1974
TECHM	645	629	613	639	655	665
TITAN	884	859	835	877	902	919
ULTRACEMCO	4125	4087	4049	4138	4176	4228
UPL	636	631	626	637	642	649
VEDL	220	217	215	219	222	224
WIPRO	275	273	271	274	276	278
YESBANK	370	363	357	369	376	382
ZEEL	519	514	510	520	525	531



NSE CIRCULARS

NSE Download RefNo. : NSE/INSP/38433: FAQs on Physically settled Equity Derivatives (pdf)W.e.f. July 30, 2018

NSE Download RefNo. : NSE/CML/38434 Listing of further issues of Aurionpro Solutions Limited, Axis Bank Limited, Intellect Design Arena Limited, L&T Technology Services Limited, Wipro Limited and Yes Bank Limited (pdf)W.e.f. July 30, 2018

NSE Download RefNo. : NSE/INVG/38431: Listing of Equity Shares of TCNS Clothing Co. Limited (IPO) (zip) W.e.f. July 31, 2018

NSE Download RefNo. : NSE/CML/38413: Suspension of trading in the Non-Convertible Debentures (NCDs) of Srei Equipment Finance Limited (pdf) w.e.f suspension date

NSE Download RefNo. : NSCCL/CMPT/38437: Revised list of Approved Securities (zip)W.e.f. July 31, 2018

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
DTIL	30-Jul-18	Dividend- Rs 8 Per Share
TIINDIA	30-Jul-18	Dividend- Re 0.50 Per Share
ASAHIINDIA	30-Jul-18	Dividend- Rs 1.50 Per Share
DHANUKA	30-Jul-18	Dividend- Rs 3.50 Per Share
TNPETRO	30-Jul-18	Dividend Re 0.50 Per Share
NCC	30-Jul-18	Dividend- Re 1 Per Share
JMCPROJECT	30-Jul-18	Dividend- Rs 3 Per Share
PIIND	30-Jul-18	Dividend- Rs 2.50 Per Share
ZENSARTECH	30-Jul-18	Dividend - Rs 7 Per Share
QUICKHEAL	31-Jul-18	Dividend- Rs 3 Per Share
GSKCONS	31-Jul-18	Dividend- Rs 75 Per Share
CADILAH	31-Jul-18	Dividend- Rs 3.50 Per Share
HIKAL	31-Jul-18	Dividend- Re 0.50 Per Share
SAKSOFT	01-Aug-18	Dividend- Rs 3.50 Per Share
SMLISUZU	01-Aug-18	Dividend- Rs 1.50 Per Share
NEWGEN	01-Aug-18	Dividend- Rs 2 Per Share
WABAG	01-Aug-18	Dividend-Rs 4 Per Share
RATNAMANI	01-Aug-18	Dividend- Rs 6 Per Share (Purpose Revised)
SWELECTES	01-Aug-18	Dividend- Rs 4 Per Share
NRBBEARING	01-Aug-18	Dividend- Rs 1.20 Per Share
INEOSSTYRO	01-Aug-18	Dividend- Rs 4 Per Share
GPPL	01-Aug-18	Dividend- Rs 1.70 Per Share
UFO	01-Aug-18	Dividend- Rs 12.50 Per Share
GMMPAUDLR	01-Aug-18	Dividend- Rs 1.90 Per Share
ESABINDIA	01-Aug-18	Dividend- Re 1 Per Share

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1202/\$1177 & Resistance = \$1265/\$1296.**
- **Crude oil range (WTI)->\$64 to \$74.**
- **Best U.S. Growth in Almost 4 Years Leaves the Fed Facing Trade Uncertainty:** - The second-quarter expansion in GDP showed the solid state of the American economy on Friday, but left economists questioning the stability of the numbers at hand, while offering little to change the Federal Reserve's plans for monetary policy. The U.S. economy grew 4.1% in the second quarter, in line with consensus and its strongest reading since the third quarter of 2014.
- **Forex - Dollar Falls After Strong GDP Data:** - The U.S. dollar was lower on Friday, following a report that the U.S. economy expanded at its fastest rate in four years. The U.S. economy accelerated as expected in the second quarter, underlining the case for the Federal Reserve to gradually increase interest rates. Gross domestic product registered a seasonally-adjusted annual rate of 4.1% growth in the second quarter, its fastest rate of growth since the third quarter of 2014.
- **The euro was higher after the dollar fell, despite the European Central Bank keeping rates unchanged** on Thursday and reiterating its plan to slowly end its accommodative monetary policy.
- **Oil Prices Ease Ahead of Drilling Data:** - U.S. crude oil prices continued to fall on Friday as investors waited for rig count data later in the day. Data from the Energy Information Administration on Wednesday showed U.S. crude supplies fell last week. Inventories of U.S. crude fell by 6.147 million barrels for the week ended July 20, much more than expectations.

TRENDS & OUTLOOK – DATE: 30-JULY- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (OCT)	29500	29650	29900	30190	30475
SILVER (SEPT)	36036	37249	38265	39477	40451

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (AUG)	419	424	430	436	442
ZINC (JULY)	172.60	176.25	179.50	183.60	187.45
LEAD (JULY)	139.30	143.10	146.45	150.55	153.70
NICKEL (JULY)	900	921	942	968	997

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Aug)	4545	4650	4770	4890	4974
NATURAL GAS (Aug)	183	186	192	198	203

DATA TALKS : TODAY'S ECONOMIC DATA :

Pending Home Sales m/m, Loan Officer Survey.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

204 Amardarshan Building 3rd floor, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4797170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: customercare@indiratrade.com www.indiratrade.com

**INSTITUTIONAL DEALING UNIT**

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 2230080678; Email: ie@indiratrade.com

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